

<b>Code</b>	<b>AAA</b>
<b>Company name</b>	An Phat Plastic and Green Environment Joint Stock Company
<b>Date</b>	12/08/2017
<b>Subject</b>	Report on the result of stock issuance for warrants

**Content:**

On December 05, 2017, An Phat Plastic and Green Environment Joint Stock Company (code: AAA) reported the stock issuance to execute the third phase of warrants as follows:

**I. Information on the issuer:**

- Issuer: An Phat Plastic and Green Environment Joint Stock Company
- Head office: Lot CN11 + CN12, An Dong Industrial Group, Nam Sach town, Nam Sach district, Hai Duong province, Viet Nam.

**II. Information on warrants:**

- Name of warrant: Warrant of An Phat Plastic and Green Environment Joint Stock Company
- Code of warrant: CQAAA2015
- Issue date of warrant-linked bonds: December 04, 2015
- Number of issued warrants: 300,000 warrants
- Number of warrants issued in the first and second phase: 56,500 warrants
- Number of outstanding warrants before the first phase: 243,500 warrants (With each 01 warrant, a holder can buy 100 common freely-transferable shares)
- Expiration date of warrants: 03 years from the issue date of bonds

**III. Information on the stock issuance for the third phase of warrants:**

- Record date for closing the list of warrant holders in the third phase: December 04, 2017
- Issuer: An Phat Plastic and Green Environment Joint Stock Company
- Current charter capital: VND592,499,880,000, equivalent to 59,249,988 shares
- Number of shares expected to be issued: 24,350,000 shares
- Par value: VND10,000/share
- Issue price: VND11,500/share
- Stock type: common, freely-transferable shares

- Charter capital after stock issuance: VND835,999,880,000, equivalent to 83,599,988 shares
- Bank for blocking depository money:
  - Account holder: An Phat Plastic and Green Environment Joint Stock Company
  - Account number: 024704060238575
  - Bank: VIB – Ly Thuong Kiet Branch.

IV. Result of stock issuance

- Number of outstanding warrants before the first phase: 243,500 warrants
- Number of warrants registered to execute in the third phase: 243,500 warrants
- Number of remaining warrants: 0 warrants
- Number of shares issued for the first phase of warrants: 24,350,000 shares
- Number of shares distributed for the first phase of warrants: 24,350,000 shares
- Proceeds from the stock issuance for the first phase of warrants: VND280,025,000,000.